



MOORE INFORMATION

OPINION RESEARCH • STRATEGIC ANALYSIS

SOUTHWESTERN OREGON VOTERS (N=400)

October 21-22, 2008

Can I speak to (FROM LIST)? IF NA: SCHEDULE CALLBACK.

Hello, this is (FIRST AND LAST NAME). We are conducting a survey among voters regarding issues in your part of the state and would like to include your views in our study. I assure you we are only seeking opinions and there will be no attempt to sell you anything or solicit a donation.

1. Over the past few months have you seen, read or heard anything about a proposal to build a Liquefied Natural Gas terminal near Coos Bay?

yes	62%
don't know	1%
no	37%

2. Liquefied Natural Gas is often referred to as LNG. The gas is transported on ships and unloaded into an LNG terminal. Would you favor or oppose building an LNG terminal near Coos Bay? IF FAVOR/OPPOSE: Do you feel strongly about that?

strongly favor	33%
favor	23%
Total favor	56%
don't know	29%
Total oppose	16%
oppose	6%
strongly oppose	9%

3. IF Q2=RESPONSE 1-2 (FAVOR): What is the major reason you favor the LNG terminal near Coos Bay? (RECORD RESPONSE VERBATIM, ACCEPT ONE)

Creates jobs	28%
More source of energy	17%
We need industry	11%
Cost/savings	10%
Helps the economy	10%
Good idea	10%
Helps community	2%
Work in industry	2%
Clean energy	1%
Necessary	1%
Doesn't affect me	1%
Good location	*
Growth	*
LNG terminal is safe	*
More accessible to West Coast	*
Need alternative fuels	*
I don't live nearby	*
Natural gas is safe	*
Pipeline already laid out	*
Accessible	*
None/nothing	1%
Don't know	2%

4. IF Q2=RESPONSE 4-5 (OPPOSE): What is the major reason you oppose the LNG terminal near Coos Bay? (RECORD RESPONSE VERBATIM, ACCEPT ONE)

Dangerous/not safe	22%
Environmental reasons	19%
Location	17%
Not needed	7%
Need more information	5%
Ships will use waterways	4%
Cut back on jobs	3%
Other alternatives	3%
Not maintained/monitored	2%
Will take land away from landowners	2%
Takes away from natural beauty	1%
Not being approached in the right way	1%
Have had problems in other areas using pipelines	1%
We should be self-reliant	1%
Importing fuel from other countries	1%
None/nothing	2%
Don't know	8%

* Less than one-half of one percent

5.	Over the past few months have you seen, read or heard anything about a proposal to build a natural gas pipeline from Coos Bay to the Klamath Falls area?	
	yes	51%
	don't know	3%
	no	46%
6.	Would you favor or oppose such a pipeline? IF FAVOR/OPPOSE: Do you feel strongly about that?	
	strongly favor	27%
	favor	27%
	Total favor	54%
	don't know	29%
	Total oppose	16%
	oppose	7%
	strongly oppose	10%
7.	IF Q6=RESPONSE 1-2 (FAVOR): What is the major reason you favor the natural gas pipeline? (RECORD RESPONSE VERBATIM, ACCEPT ONE)	
	Creates jobs	20%
	Cost efficient	14%
	Availability to other energy sources	12%
	Necessary	9%
	Good for the economy	9%
	It's natural gas	6%
	Convenience	4%
	Good idea	3%
	Pipeline is already in place	3%
	Self sufficient	2%
	Depends on safety issues	2%
	Need new industry	2%
	Would relieve pressure of Avista gas	1%
	Clean resources	1%
	More advantages with terminal	1%
	Keep up with growth	*
	For our future	*
	Landowners should be compensated	*
	Does not affect me	*
	Have had pipeline run through my property	*
	They are going to build it anyway	*
	None/nothing	4%
	Don't know	5%

* Less than one-half of one percent

8. IF Q6=RESPONSE 4-5 (OPPOSE): What is the major reason you oppose the natural gas pipeline? (RECORD RESPONSE VERBATIM, ACCEPT ONE)

Dangerous/not safe	18%
Environmental concerns	14%
Already have a pipeline	6%
Location	6%
Use of private land	6%
Takes away from natural beauty	5%
Expense	4%
Property owners oppose it	4%
Not a good idea for this area	4%
Too far/length too long	4%
In case of an earthquake	3%
Need more information	3%
Takes jobs away	2%
They aren't maintained	2%
Need to support renewable energy	2%
Material is being shipped out, not in	2%
They lied to us	1%
Pollution	1%
None/nothing	4%
Don't know	9%

9. If additional sources of natural gas would decrease Oregon's use of coal, how would that affect your feelings about an LNG terminal or pipeline project? (READ 1-4, 4-1)

much more likely to favor the projects	25%
somewhat more likely to favor the projects	31%
Total more likely to favor	56%
Total more likely to oppose	15%
somewhat more likely to oppose the projects	11%
much more likely to oppose the projects	5%
don't know	29%

10. If some of the natural gas shipped into Oregon were transferred to other states, how would that affect your feelings about an LNG terminal or pipeline project? (READ 1-4, 4-1)

much more likely to favor the projects	23%
somewhat more likely to favor the projects	26%
Total more likely to favor	49%
Total more likely to oppose	23%
somewhat more likely to oppose the projects	11%
much more likely to oppose the projects	12%
don't know	27%

Please tell me if you strongly agree, somewhat agree, somewhat disagree or strongly disagree with each of the following statements.

11. Pipelines carrying natural gas can be operated safely.

strongly agree	50%
somewhat agree	32%
Total agree	82%
don't know	10%
Total disagree	9%
somewhat disagree	5%
strongly disagree	3%

12. A natural gas pipeline would not be a safety risk to neighboring landowners.

strongly agree	32%
somewhat agree	31%
Total agree	63%
don't know	12%
Total disagree	25%
somewhat disagree	17%
strongly disagree	8%

13. A natural gas pipeline is not a major risk to the environment.

strongly agree	37%
somewhat agree	26%
Total agree	63%
don't know	11%
Total disagree	25%
somewhat disagree	13%
strongly disagree	12%

14. Property owners are generally compensated fairly by pipeline companies for the use of their land.

strongly agree	21%
somewhat agree	22%
Total agree	44%
don't know	36%
Total disagree	21%
somewhat disagree	7%
strongly disagree	14%

15. Eminent domain authority gives government and some utilities the ability to take property for public projects from unwilling sellers, with compensation determined by a court. This would help ensure costs paid by the consumer are kept as low as possible. Do you favor or oppose pipeline companies having eminent domain authority to use when they cannot negotiate an

agreed upon price with landowners? IF FAVOR/OPPOSE: Do you feel strongly about that?

strongly favor	9%
favor	17%
Total favor	26%
don't know	10%
Total oppose	65%
oppose	10%
strongly oppose	54%

Now a few questions for statistical purposes.

16. What is your approximate age please?

18-34	14%
35-44	14%
45-54	23%
55-59	16%
60-64	13%
65+	20%
NA	1%

17. What is the last grade of education you completed? (READ 1-5, 5-1)

0-11 (high school or less)	4%
12 (high school graduate)	29%
13-15 (some college/trade school)	33%
16 (college graduate)	23%
17+ (post-graduate education)	9%
NA	2%

18. Party Registration (FROM LIST)

Republican	44%
Democrat	35%
Independent/other	22%

19. Gender (BY OBSERVATION)

male	46%
female	54%

20. County (FROM LIST)

Coos	25%
Douglas	25%
Jackson	25%
Klamath	25%